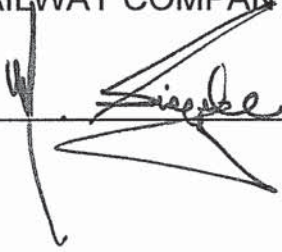


Side Letter #1 - San Antonio Shuttle – Territorial Limits

The territorial limits identified in paragraph #2 of the San Antonio Shuttle Agreement are updated to include the entire Rockport Subdivision.

FOR THE BNSF
RAILWAY COMPANY:



A handwritten signature in black ink, appearing to be "K. S. [unclear]", is written over a horizontal line. The signature is stylized and somewhat illegible.

FOR THE SMART TD:



A handwritten signature in black ink, appearing to be "C. H. [unclear]", is written over a horizontal line. The signature is stylized and somewhat illegible.